### The Foundation for the Malcolm Baldrige National Quality Awar



"The award that bears his name reflects the virtues that he brought to public service and how he lived in his private life, a commitment to excellence, shrewd judgment and sound judgment, principled leadership, integrity, and a sense of responsibility."

George W. Bush





America's Best Investment

"The Malcolm Baldrige National Quality Award, which highlights customer satisfaction, workforce empowerment, and increased productivity, has come to symbolize America's commitment to excellence."

**Bill Clinton** 

Baldrige Foundation Quarterly Webinar December 12, 2024

"I was proud as a U.S. Senator to vote in favor of the Baldrige Act."... this award has helped us re-focus on the future, on quality, on performance, and most importantly maybe, on innovation."

Joe Biden

"In just a few years, the National Quality Award has literally become the standard of business excellence. And the renewed spirit of excellence in business, of making quality an integral part of America's corporate strategy, has truly, I believe, made us more competitive in the international arena."

George H.W. Bush

*"I always prized the quality of Mac's vision. He had the capacity"* to look up from the dust of the plains to see the distant mountains."

**Ronald Reagan** 

## FOUNDATION America's Best Investment

## **Presents:** An Integrated approach to the **Journey to Excellence**

December 12, 2024







America's Best Investment

### A Special Thanks to Our Donors & Sponsors!









adani



www.baldrigefoundation.org

### Baldrige Foundation Quarterly Webinar December 12, 2024

### Mac Baldrige Society **Institute Trustees**





















**Southcentral** 

Foundation





### **Opening Remarks/Agenda**

### Introduction

**Guest Presenters** 

**Questions from the** Audience

**Baldrige Enterprise Update** 

Al Faber, President & CEO **Baldrige Foundation** 

Victoria Dune-Chari, Assistant Vice President, Operations & Excellence WellStar Health System

Susan Thurman, DNP, RN, Vice President, Nursing Practice & Clinical Integration WellStar Health System

Al Faber, Moderator

Bob Fangmeyer, Director Baldrige Program, NIST

Margot Hoffman, Vice Chair **Alliance for Performance Excellence** 

Stephanie Norling, President & CEO Community of Excellence 2026

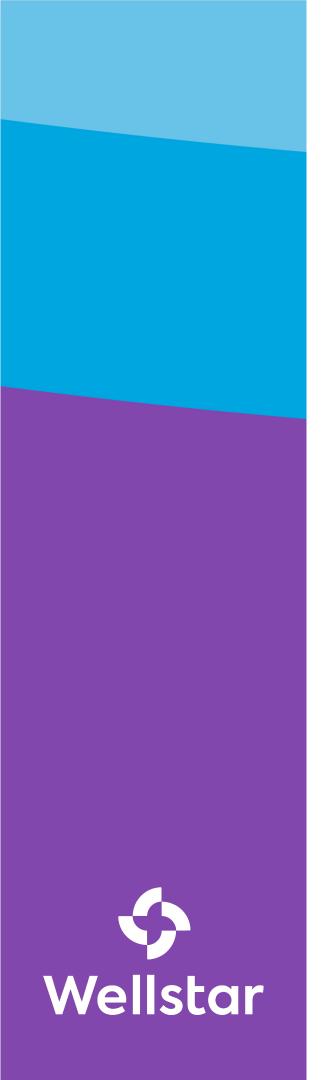
**Closing Remarks** 

**Al Faber** 



# An Integrated Approach to the Journey to Excellence

Victoria Dune-Chari, FACHE Susan Thurman, DNP, RN



## **Objectives**

- Discuss Overview of Process Development
- Describe Baldrige Criteria
- Describe Magnet<sup>®</sup> Model
- Discuss an Integrated Approach to Performance Excellence
- Discuss Internal Communication & Dissemination
- Share Opportunity for Improvement and Learnings

Wellstar Internal

### Our state-of-the-art facilities include:



Every day, our team of 30,000+ healthcare professionals provides personalized care for patients at every age and stage of life.



### Locations Across Georgia



Wellstar Cobb Medical Center

382 licensed beds Level III Trauma Center





### Weilstar MCG **Health Medical** Center/Children's of Georgia

632 licensed beds Level I Trauma Center





- Wellstar Spalding **Medical Center**
- 160 licensed beds 1



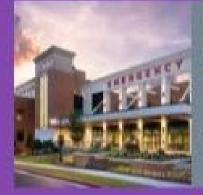
- Wellstar Windy Hill
- 115 licensed beds



10 THOSE

### Wellstar Douglas Medical Center

108 licensed beds



### Wellstar Kennestone **Regional Medical** Center

633 licensed beds Level II Trauma Center

### Wellstar North **Fulton Medical** Center

 218 licensed beds Level II Trauma Center



### Wellstar Paulding **Medical Center**

- 112 licensed beds
- Level IV Trauma Center



### Wellstar Sylvan **Grove Medical** Center

25 licensed beds



Weilstar West **Georgia Medical** Center

276 licensed beds Level IV Trauma Center











### **OUR MISSION**

To enhance the health and well-being of every person we serve.

### **OUR VISION** Deliver world-class healthcare to every person, every time.

### **OUR VALUES**



We serve with compassion

We pursue excellence



We honor every voice

## **Our Journey to Excellence Goals**



Achieve the best outcomes for our patients, our workforce, and the communities that we serve.



Pursue Magnet<sup>®</sup> designation as well as become a total Baldrigeenhanced state and national Baldrige applicant and role model for our region and nation.



Align Baldrige and Magnet<sup>®</sup> together as the best pathway for high-performing, forward-looking organizational planning to deliver the promise of our Mission, Vision, Values and brand promise.



Wellstar Internal



### CELEBRATE OUR PEOPLE & CULTURE

Enable a workforce that is healthy (mind, body and spirit), inclusive, innovative, engaged, digitally competent and operating at top of scope

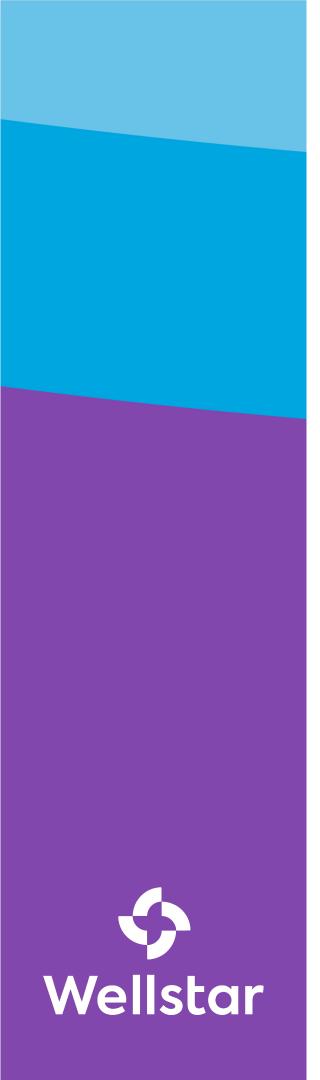
### PERSONALIZE CARE MODELS

Engage all we serve in an ecosystem of personalized care that delivers the highest value

### ELEVATE COMMUNITIES

Positively impact community wellbeing through engagement and partnership that honors all voices

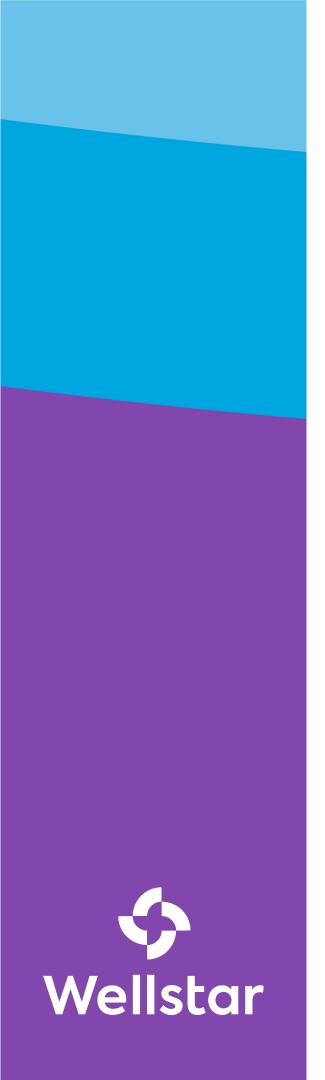




## High Expectations - We Pursue Excellence



Wellstar Internal

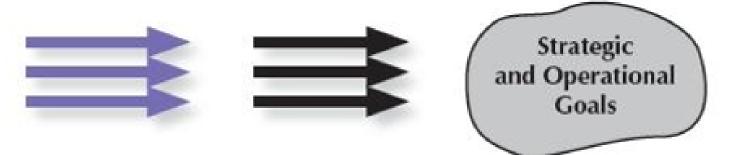


## Culture, Strategy, Alignment

Steps to Mature Processes

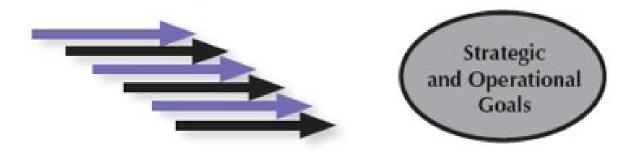


Reacting to Problems (0–25%)



Aligned Approaches (50–65%)

### Early Systematic Approaches (30–45%)



Integrated Approaches (70–100%)

Wellstar Internal

### Figure P.2-3 Journey to Excellence Framework

| T                                                                                                                                                                                           | Framework                                                                                   | Key Delivery Mechanisms                                                                                                                     |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|
| Kaizen<br>Single Piece Flow<br>Jidoka<br>Poka Yoke<br>PDCA Cycle<br>Kanban<br>8 Lean Wastes<br>8 Lean Wastes<br>SMART Goals<br>Heijunka<br>Just In Time<br>Takt Time<br>Bottleneck Analysis | GREAT<br>PLACE<br>TO<br>WORK*                                                               | We will be recognized as a "GPT<br>people potential through a cultur<br>that in a high trust culture transce<br>environment for innovation. |
|                                                                                                                                                                                             | BALDRIGE                                                                                    | We will be recognized for PE and<br>Framework to empower WDMC<br>improve results, and become mor                                            |
|                                                                                                                                                                                             | HOURNEY TO<br>MAGNET<br>EXCELLENCE<br>EXCELLENCE<br>AND RECOVERENTS<br>CRESSAN MARKE EXMITS | We will be recognized as a Magn<br>their 5 components to deliver exc<br>standards and working environm<br>clinical outcomes are recognized  |
|                                                                                                                                                                                             | HRO                                                                                         | We will be recognized as a High<br>embodying the 5 principles: Sens<br>Reluctance to simplify; Preoccup<br>Deference to expertise and; Com  |
|                                                                                                                                                                                             | vizient.                                                                                    | We will be recognized by VHA a<br>on their overall performance crite<br>benchmark analytics to measure<br>results when compared to peer or  |





PTW"; building our ture of trust; we believe scendence to joy breeds an

and utilize the Baldrige IC to reach its goals, nore competitive.

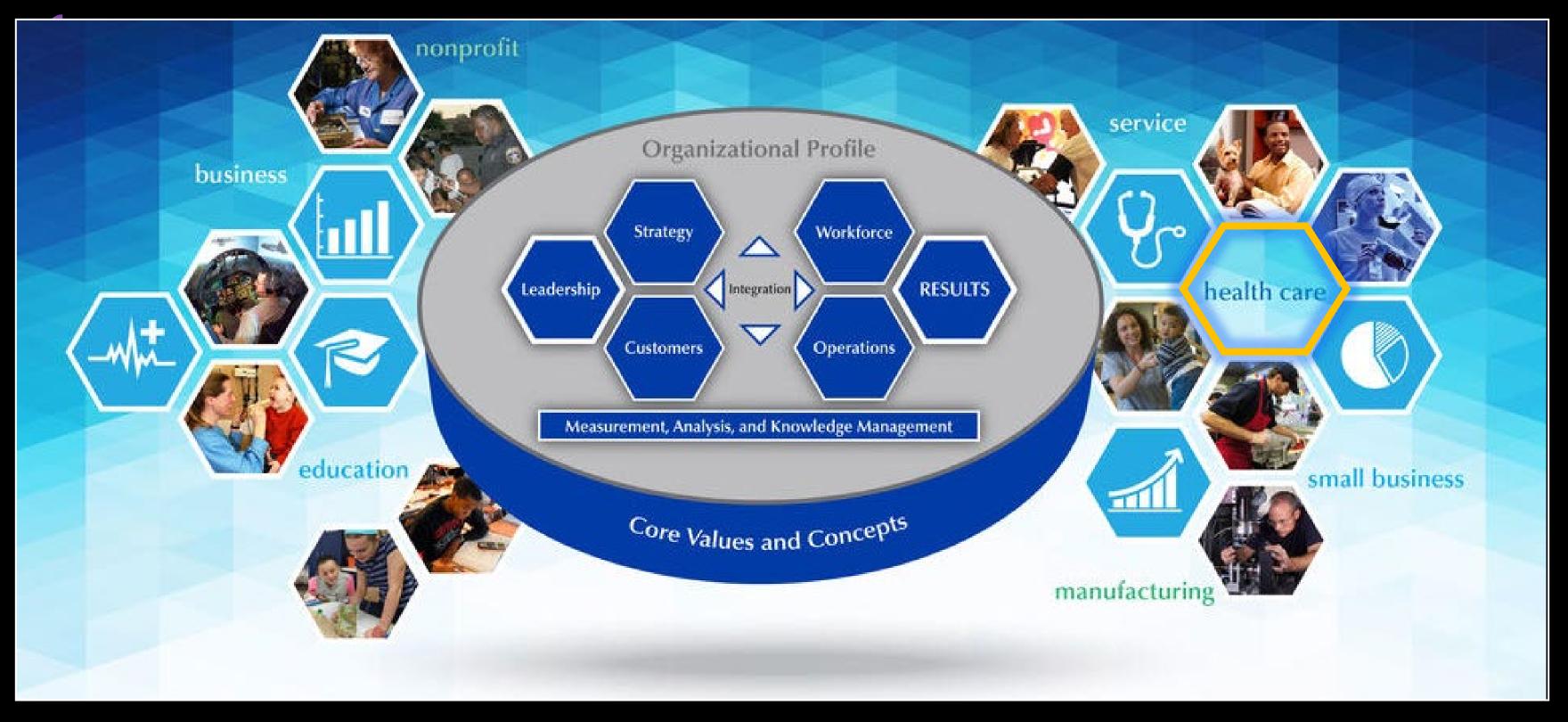
agnet hospital and utilize exceptional nursing nment; ensuring that our ted as top decile.

gh Reliability Organization ensitivity to operations; cupation with failure; ommitment to resilience.

A as a Top Hospital based riteria; utilizing HC re and achieve top decile r organizations.





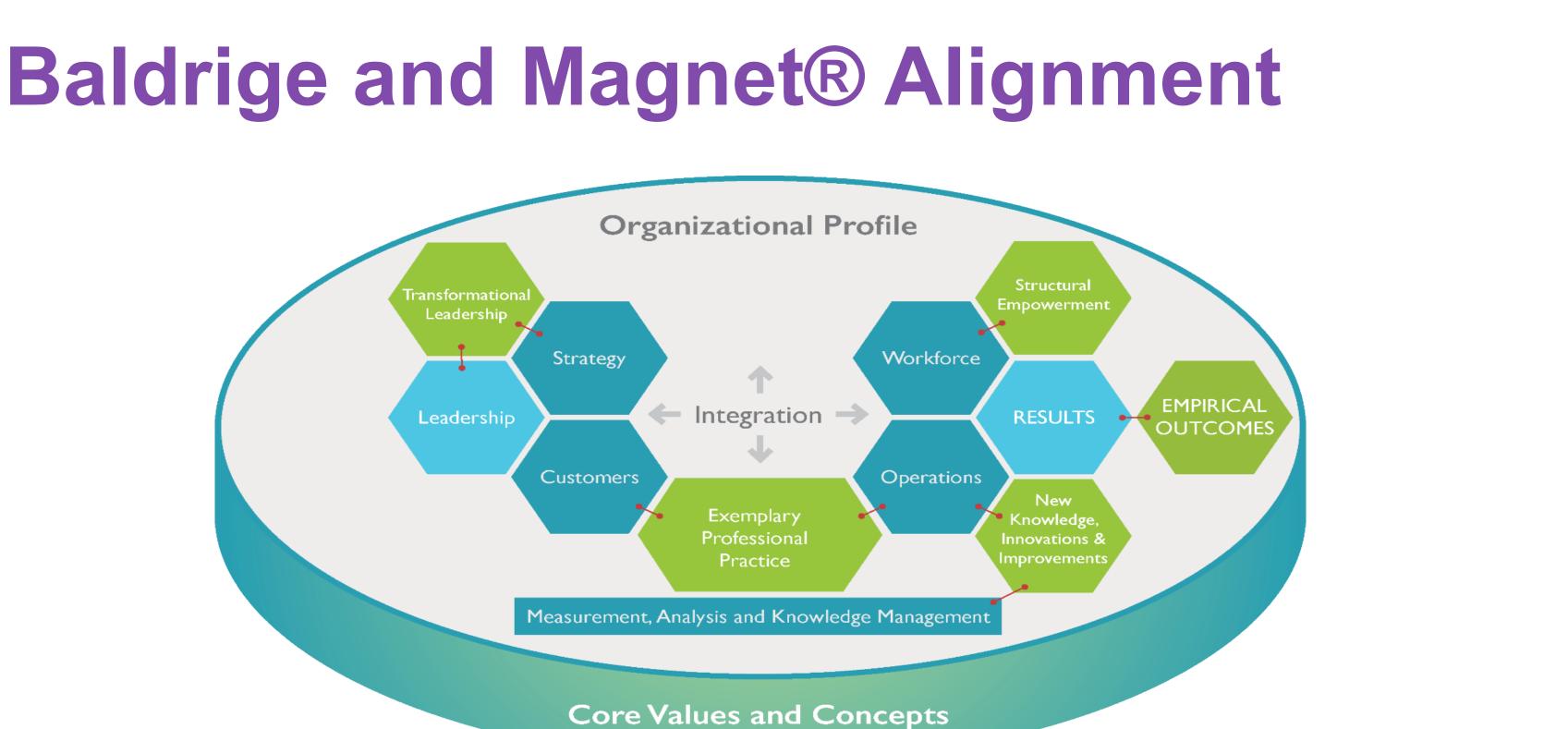


## Baldrige Journey to Excellence

## Magnet® Components

Transformational Leadership addresses the quality of nursing leadership to advance nursing practice and high organizational performance. Structural Empowerment is evidenced by advancing nursing work to improve community health, professional growth and development of nurses, and nurses' engagement in organizational work to improve outcomes and nursing practice.

**Exemplary Professional Practice** is evidenced by effective and efficient care services, interprofessional collaboration, and highquality patient outcomes. New Knowledge, Innovations, and Improvements is integration of evidencebased practice in patient care, research, innovative processes improving workflow redesign, and use of technology. Empirical Outcomes is integrated into each of the remaining four components with key performance indicators for each element.





## Baldrige and Magnet Alignment

### Both:

- Are Evidenced Based
  Focus on what's best for our patients/customers
  Structure, Process and Outcomes
  Existing Committee Structures
  One Process Improvement Methodology-LEAN management
  Interdisciplinary
  Attract High Quality Workforce
- Cost Effective

- Creates successful organizations
- Focus on quality, innovation, finding areas of improvement
- Compl that th
- Identify the best approach and deploy that throughout the organization
- Engage the workforce
- Produce professional trusting work environments

### The Why:

- Complement the other and address area
  - that the other does not see

## **Crosswalk Baldrige and Magnet**

| Magnet Model<br>Components                      | Baldrige Categories                                                                        | Magnet Outcomes                                                                                                                                    | Baldrige Outcomes                                                                                                                    |
|-------------------------------------------------|--------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|
| Transformational<br>Leadership                  | Category 1: Leadership<br>Category 2: Strategic Planning                                   | Nurse satisfaction survey –<br>Foundation for Quality Care                                                                                         | <ul><li>7.4 Leadership &amp; Governance</li><li>Results</li><li>7.5 Financial, Marketplace &amp;</li><li>Strategic Results</li></ul> |
| Structural Empowerment                          | Category 5: Workforce<br>Engagement                                                        | Participation in hospital<br>Affairs                                                                                                               | 7.3 Workforce Results                                                                                                                |
| Exemplary Professional<br>Practice              | Category 3:Focus on Patients,<br>Customers and Markets                                     | Nurse sensitive indicators -                                                                                                                       |                                                                                                                                      |
| New Knowledge,<br>Innovations &<br>Improvements | Category 4: Measurement,<br>Analysis and Knowledge<br>management<br>Category 6: Operations | unassisted fall, pressure,<br>catheter-associated UTIs,<br>central line-associated blood<br>stream infections, ventilator-<br>associated pneumonia | <ul><li>7.1 Health Care &amp; Process</li><li>Results</li><li>7.2 Customer Results</li></ul>                                         |
| Empirical Outcomes                              | Category 7: Results                                                                        |                                                                                                                                                    |                                                                                                                                      |

## Phases: Journey of Excellence

| Phase 1 – Launch                                                                                                                                                                                                                                                                                                                                 | Phase 2 –<br>Achievement                                                                                                                                                                                                                                                                        |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <ul> <li>Training to include Baldrige Fellows,<br/>Baldrige Examiners at National &amp;<br/>State level</li> <li>Name Executive Leaders &amp; team<br/>members for Seven Baldrige<br/>Categories</li> <li>Collaborative Assessment</li> </ul>                                                                                                    | <ul> <li>Submit 1<sup>st</sup> State Application</li> <li>Designation as State Oglethorpe<br/>Leader by the Sterling Council</li> <li>Education game plan:1 Baldrige<br/>Fellow, 4 Baldrige Examiners and 30<br/>Sterling Examiners</li> </ul>                                                  |
| <ul> <li>Assessment of Eligibility</li> <li>Decision to Move Forward</li> <li>Application Submission <ul> <li>Organization commitment for intent to submit written documentation for Magnet Appraisal Process</li> </ul> </li> <li>Train Nurse Leaders</li> <li>Select Magnet Unit Champions</li> <li>Select and Train Magnet Writers</li> </ul> | <ul> <li>Written Document Submission <ul> <li>All written materials – must be original work</li> <li>Organizational Overview</li> <li>Must have Sources of Evidence Examples in Story Format</li> </ul> </li> <li>Commitment to Writing Magnet Storie and Editing for Final Document</li> </ul> |

### Phase 3 – Sustained Excellence

- Submit National Baldrige Application. Feedback Report Reviews
- Achieve Site Visit.
- Designation as National Role Model
- Sustainability: 3 years @ State & 5years @ National
- Site Visit Preparations
- Site Visit
- Posting Public Notice of Dates of Site Visit so Public can offer input
- Verification of enculturation of all Magnet components in relationship to your document submission
- Focus on Day and Night Shift
- Decision by Commission on Magnet



ies

## **Intentional Deployment**





Douglas



Paulding

West Georgia



Kennestone



Spalding



Windy Hill



Wellstar Medical Group -Coming Soon!



Post Acute Services -Coming Soon!





Meet Our Examiners



Meet Our Fellows

## **Baldrige Award Health Care Recipients**



### **Wellstar Paulding Hospital**





### Southcentral Foundation





Mountain Valley of Cascadia



### StDavid's HEALTHCARE



A member of Geisinger







AtlantiCare

**Methodist Hospital** 

**Robert Wood Johnson RWJBarnabas** HEALTH **University Hospital** Hamilton

Mercyhealth



LIFE·CARE





HENRY FORD HEALTH

**M S A I C**<sup>™</sup>



Formerly Poudre Valley Health System



## Baldrige & Magnet <sup>®</sup> Recognized







## HENRY FORD HEALTH

Advocate Good Samaritan Hospital<sup>®</sup>

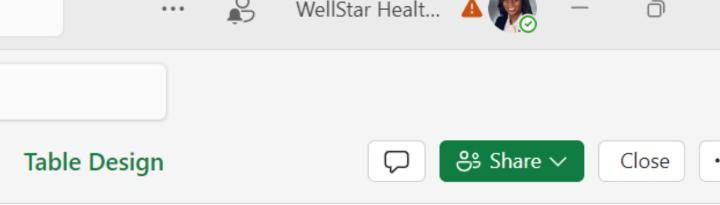
Formerly Poudre Valley Health System

## Hospital OFI Recommendations

Georgia Oglethorpe Award<sup>©</sup> and Baldrige Award<sup>©</sup>



|                                          | < >                          | Q Search (Ct  | αrl + E)              |          |                     |              | •••      | WellStar Healt  | <b>A</b> | - 0                         |
|------------------------------------------|------------------------------|---------------|-----------------------|----------|---------------------|--------------|----------|-----------------|----------|-----------------------------|
| FI Matrix_Sterling and Ba                | 3aldrige 2023 🔞              |               | earch Excel           |          |                     |              |          |                 |          |                             |
| ome Insert Share                         | e Page Layout                | Formulas Data | Review View           | Automate | Help Draw           | Table Design |          |                 | ి Share  | <ul><li>✓ Close</li></ul>   |
| $\checkmark$ $\times$ $\checkmark$ $f_x$ | 4.2b(1) Knowledge            | • Management  |                       |          |                     |              |          |                 |          |                             |
| A B                                      | B C                          | D             | E                     | F        | G                   | Н            |          | 1               | J        | К                           |
| Category 🖂                               | Leaders                      |               | Strategy              | $\sim$   | Customers           | $\sim$       | Data     | $\checkmark$    |          | Workforce                   |
|                                          | 1.1a(1) Establi              |               |                       |          |                     |              |          |                 |          |                             |
|                                          | Mission, Vision              | on, Values,   | 2.1a(1) Strategic     |          | 3.1a(1) Current     | it           |          | 1) Performance  |          | 5.1a(1) Capa                |
| ership                                   | and Culture<br>1.1a(2) Promo | ating         | Planning Process      |          | Customers           |              | Measu    | ures            |          | and Capacity<br>5.1a(2) New |
|                                          | Legal and Ethic              | -             | 2.1a(2) Strategy      |          | مر عرام (2) Potenti | Hal          | 4.1a(2   | 2) Comparative  |          | Workforce                   |
| gy                                       | Behavior                     |               | 2.1a(2) Strategy      |          |                     |              | Data     |                 |          | Members                     |
| 51                                       |                              |               | A st si               | 15M      | INGU                | 167L2        | 5)       |                 |          |                             |
|                                          |                              |               | Opportunities and     |          | 3.1b(1) Custom      | mer          | 4.1b(1)  | Performance     |          | 5.1a(3) Worl                |
| mers                                     | 1.1b Commun                  | nication      | Intelligent Risks     |          | Segmentation        |              |          | s and Review    |          | Change                      |
| 1                                        |                              |               |                       |          |                     |              |          |                 |          |                             |
|                                          | 1.1c(1) Creatin              | •             | 2.1a(4) Outsourcing   |          | 3.1b(2) Product     |              |          |                 |          |                             |
|                                          | Environment f                | for           | and Core              |          | and/or Service      | 2            |          | Performance     |          | 5.1a(4) Worl                |
|                                          | Success                      |               | Competencies          |          | Offerings           |              | Improver | ment            |          | Accomplishr                 |
| Sterling OFIs                            | 1.1c(2) Creatin              | ing a         | 2.1b(1) Key Strategic | -        | 3.2a(1) Relation    | onship       |          |                 |          | 5.1b(1) Wor                 |
| terming                                  | Focus on Actio               | -             | Objectives            |          | Management          |              | 4.2a(1   | 1) Quality      |          | Environmen                  |
| Sterling DropDown List                   |                              |               | 2.1b(2) Strategic     |          | -                   |              |          | ,               |          | 5.1b(2) Wor                 |
|                                          | 1.2a(1) Govern               |               | Objective             |          | 3.2a(2) Custom      | mer          |          |                 |          | Compensati                  |
| Baldrige OFIs                            | System                       |               | Considerations        |          | Access and Sup      | pport        | 4.2a(2   | 2) Availability |          | Benefits                    |
| Baldrige DropDown List                   | ,t                           |               |                       |          |                     |              |          |                 |          |                             |
| 5 .                                      |                              |               |                       |          |                     |              |          |                 |          |                             |



## **Opportunities for Improvement**

|                | Leadership | Strategy | Customers | Data | Workforce | Operations |
|----------------|------------|----------|-----------|------|-----------|------------|
| Paulding       | 3          | 2        | 3         | 2    | 4         | 2          |
| Kennestone '19 | 2          | 4        | 4         | 4    | 4         | 4          |
| Kennestone '20 | 2          | 3        | 2         | 2    | 2         | 3          |
| Windy Hill     | 2          | 2        | 2         | 2    | 3         | 2          |
| North Fulton   | 3          | 4*       | 2         | 3*   | 3         | 2          |
| West Georgia   | 2          | 3        | 4         | 4    | 3         | 2          |



|  | In Progress    |  |
|--|----------------|--|
|  | Award Received |  |

Wellstar Internal

## Recommendations

### Innovation

- PICK Chart rounding with department leaders
- Priority matrix
- Recognitions for team member submitting idea

## Performance Projections

- setting
- Market analysis

Implementation plan with KPIs or metrics for evaluation

Using systemwide hospital data for planning and goal

## Conclusion

|  | Ç. |  |
|--|----|--|
|--|----|--|

**Improvement:** By integrating the **Baldrige Excellence Framework** and **Magnet Standards**, organizations can foster continuous improvement across leadership, patient care, workforce engagement, and operational efficiency.



**Better Patient Outcomes:** Both frameworks focus on improving care quality, resulting in better patient outcomes, higher satisfaction, and increased safety.



**Empowered Workforce:** Promoting employee development, engagement, and leadership creates a strong workforce culture that drives performance.



Sustained Success: A commitment to continuous measurement and data-driven decision-making ensures long-term organizational growth and success.



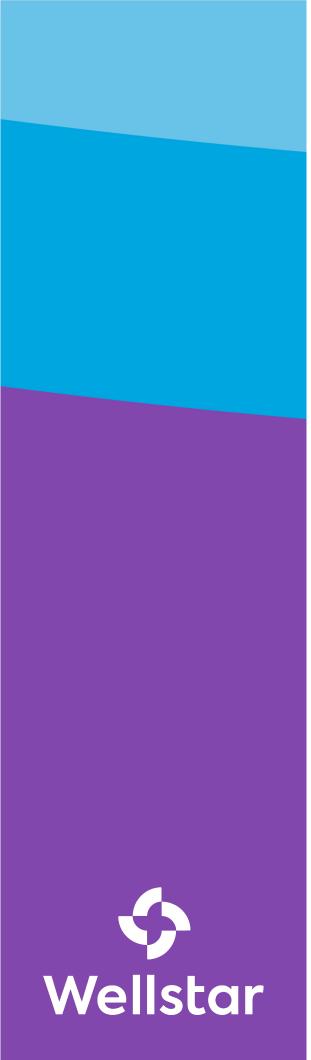






## TH&NK-YOU





## Appendix

Wellstar Internal

### Crosswalk to Excellence Baldrige Framework/Magnet Model

|                                                                                                                                                                 |                                                                                                                                                                                                                                                                               |                                                                                                                           | Baldrig                                                      | e Pillars an                                                                                                                                                     | <mark>d Framework for Orga</mark>                                                                                                    | nizational Excellence                                                                                                |                                                                                                      |             |                                                                                                                                                                           |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|-------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. Leadership                                                                                                                                                   | 2. St                                                                                                                                                                                                                                                                         | rategy                                                                                                                    | 3. Custome                                                   | ers                                                                                                                                                              | 4. Measurement,<br>analysis, and<br>knowledge<br>management                                                                          | 5. Workforce                                                                                                         | 6. Operations                                                                                        |             | 7. Results                                                                                                                                                                |
| Senior leadership<br>personal actions that<br>guide and sustain our<br>organization. How we<br>fulfill our legal, ethical,<br>and societal<br>responsibilities. | strate<br>actio<br>imple<br>chan<br>circu                                                                                                                                                                                                                                     | we develop<br>egic objectives and<br>on plans,<br>ement them, and<br>ge them if<br>mstances require,<br>measure progress. | we listen to<br>of the custo<br>relationship<br>patients, ar | omer, build<br>os with                                                                                                                                           | Select, gather, analyze,<br>manage, improve our<br>data, information,<br>knowledge assets &<br>how we learn from the<br>information. | How we assess<br>workforce capability<br>and capacity needs and<br>build a workforce<br>environment.                 | Design, manage<br>and improve ke<br>educational<br>programs and<br>services and ou<br>work processes | y<br>r      | Health care and process<br>results, customer-focused<br>results, workforce-focused<br>results, leadership and<br>governance results, and<br>financial and market results. |
|                                                                                                                                                                 |                                                                                                                                                                                                                                                                               |                                                                                                                           |                                                              | <mark>Ma</mark>                                                                                                                                                  | gnet <sup>®</sup> Model Compon                                                                                                       | <mark>ients</mark>                                                                                                   |                                                                                                      |             |                                                                                                                                                                           |
| 1. Transformational                                                                                                                                             | 1. Transformational 2. Structural Empo                                                                                                                                                                                                                                        |                                                                                                                           | owerment                                                     | ment <b>3. Exemplary Professional Practice</b>                                                                                                                   |                                                                                                                                      | 4. New Knowledge, Innovation                                                                                         |                                                                                                      | <b>5.</b> E | mpirical Outcomes                                                                                                                                                         |
| Leadership                                                                                                                                                      |                                                                                                                                                                                                                                                                               |                                                                                                                           |                                                              |                                                                                                                                                                  |                                                                                                                                      |                                                                                                                      |                                                                                                      |             |                                                                                                                                                                           |
| Strategic Planning, Advoc<br>& Influence, Visibility,<br>Communication                                                                                          | сасу                                                                                                                                                                                                                                                                          | Professional Develor<br>Role Development<br>Community Involve<br>Recognition                                              | •                                                            | Model, Sche<br>Processes, In<br>Competence                                                                                                                       | y, Professional Practice<br>eduling, Budgeting<br>nterprofessional care,<br>e, Autonomy, Ethics,<br>afety, Quality<br>nt             | Innovation<br>e,                                                                                                     |                                                                                                      | ults        |                                                                                                                                                                           |
| Leadership that results in<br>extraordinary outcomes<br>empowering, influencing<br>and motivating others                                                        | adership that results in<br>traordinary outcomes by<br>powering, influencing,Strategies used to support<br>shared leadership, decision-<br>making, life-long learning andInter-professional collaboration to<br>ensure patient safety, resulting in<br>high-quality outcomes. |                                                                                                                           | ent safety, resulting in                                     | Integration of evidenced-based practice<br>and research into practice. New ways of<br>achieving high-quality effective and<br>efficient care through innovation. |                                                                                                                                      | Measurable outcomes related to<br>the impact of structure and<br>process on patient, staff, and the<br>organization. |                                                                                                      |             |                                                                                                                                                                           |

| Organization                                | Baldrige Award | Magnet Designation                            |
|---------------------------------------------|----------------|-----------------------------------------------|
| Wellstar Paulding Medical Center            | 2020           | 2020                                          |
| Mary Greely Medical Center                  | 2019           | 2019, 2024                                    |
| Memorial Hospital & Health Care Center      | 2018           | 2020                                          |
| Memorial Hermann Sugarland                  | 2016           | 2022                                          |
| Henry Ford Health                           | 2012           | 2020                                          |
| Schneck Medical Center                      | 2011           | 2006, 2011, 2016, 2021                        |
| AtlantiCare                                 | 2009           | 2004, 2008, 2013, 2018, 2023                  |
| Advocate Good Samaritan                     | 2010           | 2009, 2014, 2018, 2023                        |
| Bronson Methodist                           | 2005           | 2009, 2014, 2018, 2024                        |
| UC Health Poudre Valley                     | 2008           | 2000, 2004, 2009, 2014, 2018, 2023            |
| Mercy Health                                | 2007           | 2011, 2016, 2021                              |
| St. Lukes Health System                     | 2003           | 2001, 2005, 2009, 2014                        |
| Robert Woods Johnson University<br>Hamilton | 2004           | 2002, 2006, 2011, 2016, 2021                  |
| SSM                                         | 2002           | 2002, 2017                                    |
| Baptist Health System                       | 2003           | 2007, 2012, 2017                              |
| Sharp Health Care                           | 2007           | 2006 -2020 multiple hospitals 11 designations |



### **Panelist Questions and Discussion**



Victoria Dune-Chari Asst VP, Operations & Excellence WellStar Health System



Susan Thurman, DNP, RN **VP, Nursing Practice & Clinical Integration** WellStar Health System



Baldrige Foundation Quarterly Webinar December 12, 2024



**Al Faber President & CEO Baldrige Foundation** 

### **Baldrige Performance Excellence Program**

### Robert Fangmeyer, Director BPEP



National Institute of **Standards and Technology** U.S. Department of Commerce



## **Baldrige Program Purpose/Mission**

To improve the quality, performance, and long-term success of businesses and other organizations by

- Recognizing role models
- Fostering the adoption of proven practices
- [Fostering a nation-wide ecosystem]



### H.R.812

### One Hundredth Congress of the United States of America

AT THE FIRST SESSION

nd held at the City of Washington on Tuesday, the sixth day of Jan nine hundred and eighty-seve

### An Art

This Act may be cited as the "Malcolm Baldrige National Qualit provement Act of 1987".



## 2024 Baldrige Award Recipients Announced

The 2024 Baldrige Award recipients are role-model organizations helping us address some of our nation's most critical needs. They are bettering the lives of American workers, strengthening our infrastructure, and improving the quality of life in communities across the nation.



Gina M. Raimondo, Secretary of Commerce

# 2024 Baldrige Award Recipients

- **Alamo Colleges District** (Education)
- **City of Henderson, Nevada** (Nonprofit)
- **Chickasaw Nation Department of Health** (Health Care)
- Freese and Nichols, Inc. (Service)
- **Northeast Delta Dental** (Nonprofit)
- **Best Practice Spotlight: Southcentral Foundation** (Health Care)







# 36<sup>th</sup> Quest for Excellence®

- March 30–April 2, 2025, Baltimore Marriott Waterfront, Baltimore, MD
- Ceremony for 2024 Baldrige Award Recipients
- Over 40 Plenary and concurrent sessions featuring the 2024 and prior Baldrige Award Recipients
- Foundation's Leadership Awards Luncheon
- Pre-conference workshops



#### **BALDRIGE PERFORMANCE EXCELLENCE** PROGRAM





<u>Tucker Bryant</u> Poet and Innovation Keynote Speaker



Michael Koralewski Chief Supply Chain Officer First Solar



José Pires Founder & CEO Global Excellence & Innovation



Rami Goldratt CEO Goldratt Group



Ron Norris Director of Innovation Georgia-Pacific, LLC.

# 2025 Award Process

#BaldrigeResilience

### What is NOT changing:

- Focus on identifying role models
- Focus on performance results
- Streamlined criteria
- Simplified evaluation rubric
- Objective evaluation by trained experts
- Most everything else!



# 2025 Award Process

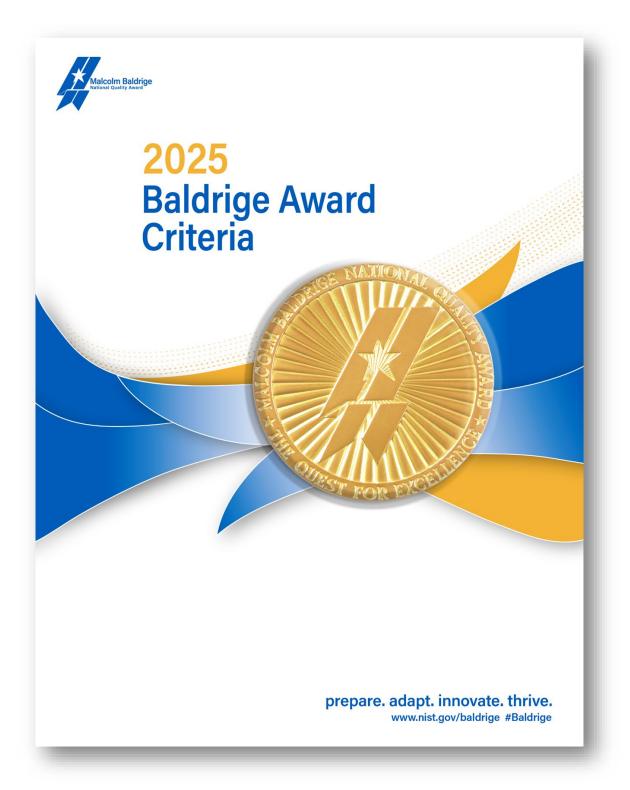
#BaldrigeResilience

### What IS changing:

- Adjust calendar and milestones
- Tweak award criteria and evaluation rubrics
- Clarify questions, guidance, and instructions
- Develop and provide more samples



# 2025 Award Process

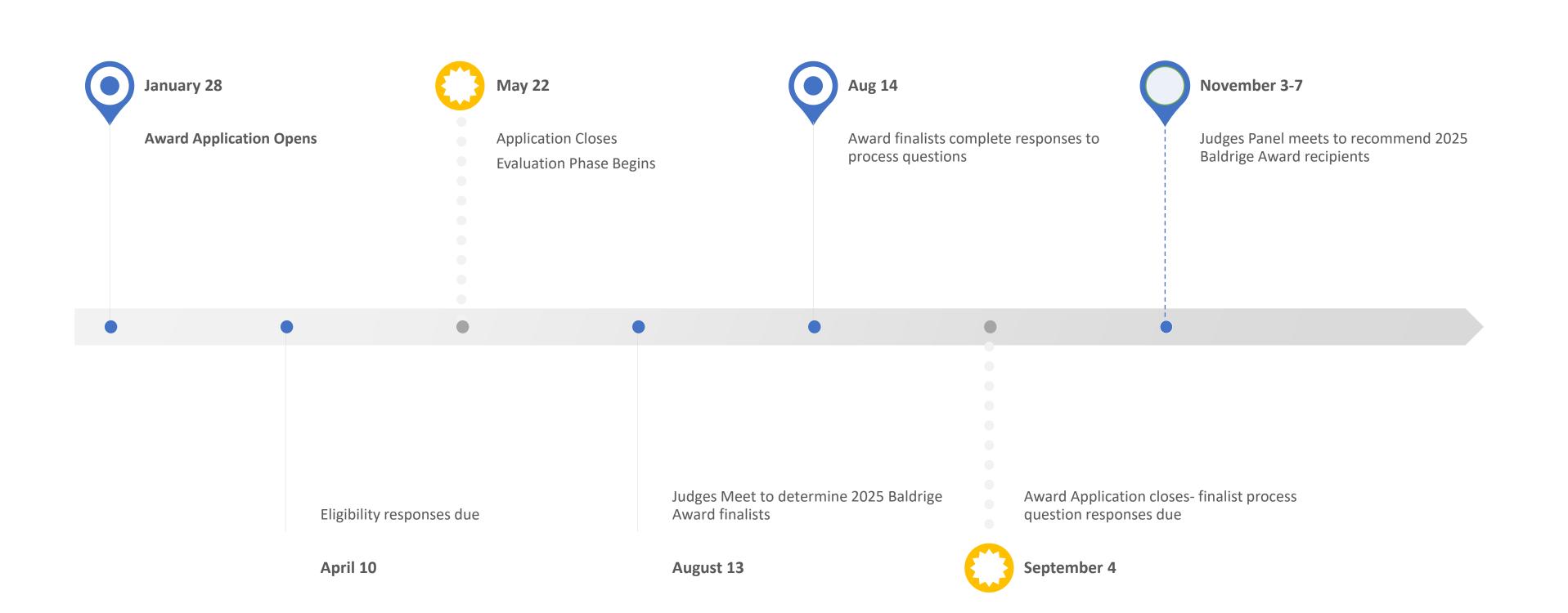


### **Award Criteria Sections**

- Leadership and Governance
- Operations
- Workforce
- Customers
- Finance
- Strategy
- Organizational Learning and Improvement
- Community Relationships



## 2025 Award Process Key Dates







# **2025 Baldrige Executive Fellows**

## Benefits for you and your organization

- Deepen your understanding of the Baldrige Excellence Framework
- See "excellence in action" through visits to Baldrige Award Recipients
- Build lasting relationships with top executives across all sectors
- Develop a capstone project to address a strategically important opportunity
- Opportunity for coaching, feedback, and learning from other senior executives

Submit resume by 12/16/24: https://www.nist.gov/baldrige



### Measurement, Analysis, and Knowled



# STAY IN TOUCH

## CONTACT US



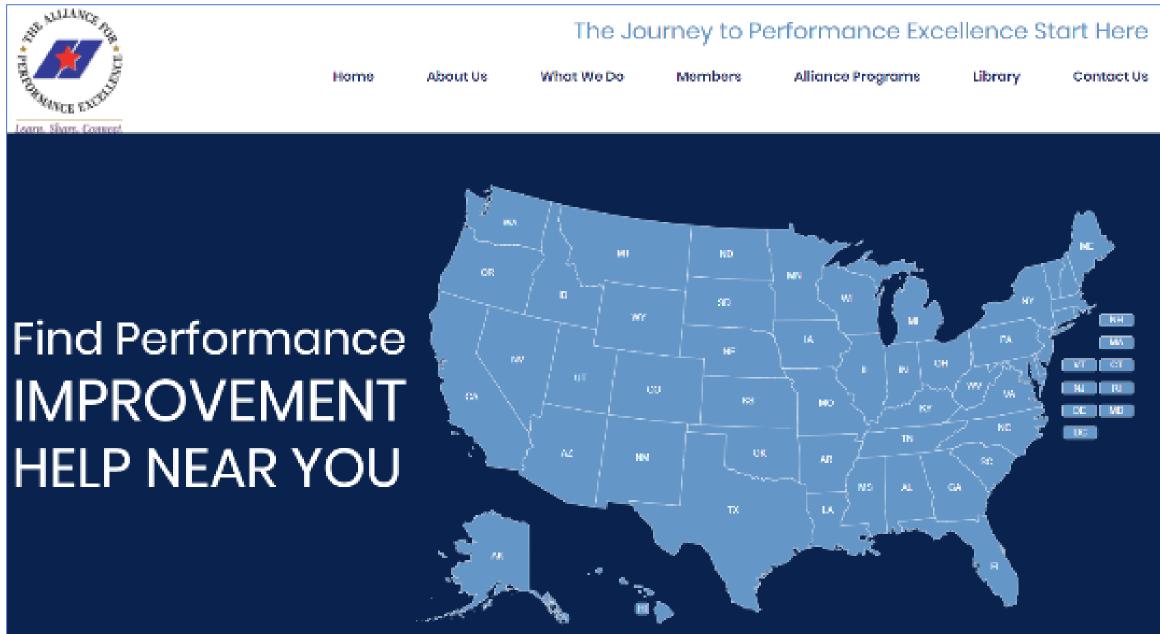


baldrige@nist.gov



### @BaldrigeProgram

### **Alliance for Performance Excellence Update**

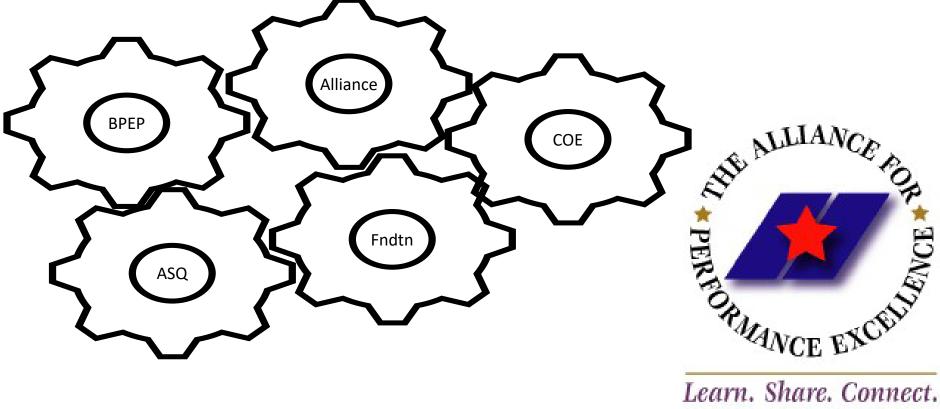




### Margot Hoffman Vice Chair Alliance for Performance Excellence

## (re)Introducing Alliance for Performance Excellence

- Founded in 2005, the Alliance for Performance Excellence is the network of Baldrigebased programs and other members supportive of performance excellence.
- Purpose: To inspire individuals, organizations, and communities across the U.S. and the world to learn, implement, and achieve performance excellence.
- Mission: To strengthen members through training, mentoring, collaboration, and sharing of resources, best practices, and service offerings.
- Vision: to be the premier resource for organizations and communities desiring to achieve and sustain excellence.
- Core Values:
  - Act with Integrity
  - Value People
  - Collaborate
  - Focus on Excellence





#### **Purpose**

To inspire individuals, organizations, and communities across the US and the world to learn, implement, and achieve higher levels of performance.

To strengthen members through training, mentoring, collaboration, and sharing of resources, best practices, and service offerings.

**Vision:** To be the premier resource for organizations and communities desiring to achieve and sustain excellence.

Value Proposition: Equip Alliance members to develop and sustain higher performance by furthering the principles of the Baldrige Excellence Framework.

### **2024 Strategic Priorities**

#### 1. Changes due to implications of Baldrige Reimagine

- Reevaluate Top Tier requirements
- Develop discontinued tools (i.e. Case Study, AWMP)
- Determine future eligibility criteria
- Identify components of national process to be adopted by Alliance & pathway from Alliance programs to national

### 2. Operational effectiveness

- Contract part-time administrative position to support secretary, treasurer, committees, etc.
- Return to financial stability breakeven or better

#### 3. Host successful Baldrige Fall Conference

- Return to financial stability & increase attendance
- Contract part-time conference planning support

#### 4. Alliance refresh

- Rebrand update name/logo/colors/tag line
- Refresh website

### **Core Values**



Act with Integrity: are honest, ethical, authentic, transparent and respectful.



Value People: show respect, professionalism, empathy, and inclusion for all people – members, customers, volunteers, and partner



**Collaborate:** share ideas, best practices, resources, and achieve understanding with other member partner with other organizations, a jointly solve problems.



Focus on Excellence: embrace systems-based improvement and learning for organizations and communities.

### **Mission**

|                                        | 2023        | 2024              |
|----------------------------------------|-------------|-------------------|
| Alliance Scorecard                     | Actual      | Target            |
| Member Engagemen                       | t           |                   |
| Member Satisfaction - NPS              | 7.4         | 10                |
| Members Good Standing (Comp. Criteria) | 86%         | 90%               |
| Dues discount % (Discounts/Dues)       | 36%         | 36%               |
| Building Lasting Stakeholder Re        | elationship | S                 |
| Conference Attendance                  | 256         | 200               |
| Conference Survey Results - NPS        | 62          | 62                |
| Conference Sponsorships/Exhibitors     | 3           | 12                |
| Financial Performanc                   | ce          |                   |
| Net Operating Income                   | -\$81,000   | (\$4,000)         |
| Net Income                             | -\$50,568   | (\$4,000)         |
| Conference Profit Margin               | -\$31,093   | \$40,000          |
| Dues Collected                         | \$22,500    | \$20 <i>,</i> 000 |
| Current Assets                         | \$249,602   | \$250,000         |
|                                        | Revision 12 | Sent202/          |

Revision 12 Sept2024

## Learn More!...

- Attend the 2025 Baldrige Fall Conference, October 2025 (dates TBD), hosted in partnership with Communities of Excellence 2026) in Colorado! Info release in early 2025 at: BaldrigeConference.org
- Explore the value of getting started (or accelerating) your journey to excellence using Baldrige, contact your Alliance member program at <u>http://baldrigealliance.org</u>



## **communities** of *excellence*<sup>2026</sup>



*"For America to sustain its vitality, promote opportunity, and create a more equitable society during its second 250 years of existence, we must improve the performance of communities and the people who lead and live in them."* 

www.baldrigefoundation.org



Stephanie Norling President & CEO Communities of Excellence 2026

# Who We Are

Mission: Improve the quality of life for our nation's residents by assisting communities in implementing the Baldrige-based Communities of Excellence Framework.

Vision: High-performing, vibrant communities.

Values: Transparency, Collaboration, Inclusion, Continuous Learning.

Purpose: To ensure that every person in America has the opportunity to live their best life in communities that are thriving.

Envisioned Future: Communities that adopt the Baldrige-based Communities of Excellence Framework are recognized as the top-performing in the nation and are catalysts for our country to again lead the world in educational attainment, economic prosperity, health and wellness, and quality of life.

50

**communities** of *excellence*<sup>2026</sup>

# **COE/Tapp Network Digital Scorecard**

## **COE Common Community** Scorecard & Toolkit

| Health                                         | Life Expectancy                                            |  |
|------------------------------------------------|------------------------------------------------------------|--|
| Education                                      | HS Graduation Rate                                         |  |
| Economy                                        | Median Household<br>Income                                 |  |
| Housing                                        | Homes with Suboptimal<br>Conditions                        |  |
| Quality of<br>Life: Social<br>and<br>Community | Adults with 14+ "Not Good"<br>Mental Health Days Per Month |  |



51

© 2024

### communities of excellence<sup>2026</sup>

#### 1. COE Common **Community Scorecard**

- 5 Indicators • 15 Cascading Metrics Customizable Communities Census Tract Automation



#### Choose your view. communities fexcellence<sup>2026</sup>

| Community Scorecard | Exce                              |
|---------------------|-----------------------------------|
| Census Data         | Scor                              |
| Communities         | Excelsio<br>commu                 |
| Metrics             |                                   |
| 🐣 Users             | HE                                |
| Tutorials ^         | Life<br>Do p                      |
| 🛞 Tutorials         | Why<br>num<br>year<br>and<br>impa |
|                     | When<br>Natio                     |
|                     | Y                                 |

#### elsior Springs, Missouri Community recard



TAPP

or Springs, Missouri is committed to fostering a safe and healthy unity. We measure our long-term impact using the following key metrics:

#### ALTH



communities of excellence<sup>2026</sup>

### **Building Strong Teams** for CollaborACTION A LEARNING COURSE FROM

 $J = QGMJ = 9 < QIG; J = 9I = E = 9FAF? \Rightarrow ND, (a)F? = AFQGM; GE E MFAQQ (GAFMK > GJ 9 KAPQ = CGFDAF = ; GMK = < =KAPF = < =KA$ IG @ DOGM

#K19: DKa9; JGKKK=; IGJ L=9E AF QGM; GE E MFAQIG 9<<J=KKKa9J=<HJAGJAA=K

\*=9JF =NA<=F;  $\cong$  : 9K=< KCADK>GJ KM; =KK $\otimes$ MD, GDD: GJ9LAGF

- $\blacksquare ! GMK = "9L = K 5 = \langle F = K \langle 9QK \rangle = : JM JQ \square + 9J; (a) \square \square \square$
- = \*G, 9LAGF FDAF=
- ! GKL η □ □ H=J H9JLA, A+9FL

. 9JLA AH9FIKOADJ=; =AF9 >MD< A A9D? MK=: GGC: QL@=>F9DK=KK&F . 9JLA AH9FIKOAD9DKG19C=9O9Q9>AKL<J9O G > 9F # F? 9? = E = FL. DF AF; DAFAF? Lat O(a O(a G) 9F < (a G) > GI : MAPAF? 9 L=9E 9KO = DD9 KLat GMDAF = > GI 9 HA; (a)<=; CIGE GN=>GJO9J<OA(a)(a)=>AKLKJ=H

+9JCQGM; 9 $\Rightarrow$ F<9JLG<9Q9F<KI9QIMF=<>GJJ=?AKLJ9LAGF<=19AK OOO; GE E MFAAKG  $\rightarrow P$ ; =  $\square \rightarrow F$ ; =  $\square \rightarrow G$ ?

communities of excellence<sup>2026</sup>

# **Our Programs**

**GUIDING COMMUNITIES** WITH A BIG PICTURE **APPROACH** 



- EQUITABLE OUTCOMES
- OVERALL IMPROVED QUALITY OF LIFE

## communities of excellence<sup>2026</sup> National Learning Collaborative

## Community Excellence A LEARNING COURSE FROM Communities of excellence.2026 Social Impact Accelerator

communities of excellence<sup>2026</sup> Membership Program

**communities** of *excellence*<sup>2026</sup> Assessment & Recognition



communities of excellence<sup>2026</sup>

munities and and all

# Training & Professional Development

The Baldrige Foundation Institute for Performance Excellence supports individuals and organizations around the world by providing 400+ quality educational programs. Enroll today in some of our healthcare courses, such as:

- Baldrige Performance Excellence Certification
- Baldrige-Based Accelerators
- Health Care Project Management

To learn more, visit: www.baldrigefoundation.org/education





America's Best Investment

### A Special Thanks to Our Donors & Sponsors!









adani



www.baldrigefoundation.org

#### Baldrige Foundation Quarterly Webinar December 12, 2024

### Mac Baldrige Society **Institute Trustees**



























